



December 24, 2025

Almaty

Applicant:

Joint Stock Company “National Mining
Company “Tau-Ken Samruk”

On Approval of the share placement result report

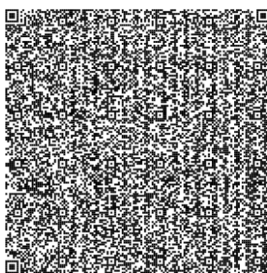
The Agency of the Republic of Kazakhstan for Regulation and Development of the Financial Market (hereinafter referred to as the Agency), having considered documents submitted by JSC NMC Tau-Ken Samruk (hereinafter referred to as the Company) through the web portal of the Central Securities Depository No. KZ87RAKCSD00008136 for approval of the shares placement results report for the period from October 14, 2024 to October 13, 2025 (hereinafter referred to as the Report), approves the Report based on the second part of item 6 of Article 24 of the Law of the Republic of Kazakhstan “On the Securities Market”.

As of October 13, 2025, 293,897 (two hundred and ninety-three thousand eight hundred and ninety-seven) ordinary shares of the Company have been placed and paid for.

The authorized capital is formed in the amount of KZT259,813,093,984 (two hundred and fifty-nine billion eight hundred and thirteen million ninety-three thousand nine hundred and eighty-four).

Authorized

person:



Dauletbak Aidyn Bakytqhanuly
(last name, initials)

Electronic digital signature:

Report on the share placement results for the period from October 14, 2024 to October 13, 2025

Full name of the issuer: Joint Stock Company “National Mining
Company “Tau-Ken Samruk”
Abbreviated name of the issuer: JSC NMC Tau-Ken Samruk

Approval by the authorized body of the shares placement results report does not imply the provision of any recommendations to investors regarding the purchase of shares described in the shares placement results report, and does not confirm the accuracy of the information contained in this document. The officials of the joint stock company confirm that all information provided in shares placement results report is reliable and does not mislead investors regarding the joint stock company and its shares to be placed.

1. Full name of the company and its location.

Full name of the company: Joint Stock Company “National Mining Company “Tau-Ken Samruk”
Location: 17/10, Syganak street, Nura district, Astana, KAZAKHSTAN, 010000

2. Date of the state registration (re-registration) of the company and the name of the state registration (re-registration) authority.

Date of state registration of the company: February 02, 2009
Date of the state re-registration of the company: August 10, 2023
Name of the state registration authority: Legal Entities Registration Department of the branch of NJSC State Corporation “Government for Citizens” in Astana

3. Date of state registration of the issue of authorized shares (replacement of the certificate of state registration of the issue of authorized shares due to an increase in the number of authorized shares):

April 13, 2010

4. Information on the authorized and equity capital of the company according to the financial statements.

The size of the authorized capital: KZT259,813,093,984
Equity capital: KZT869,026,678,000

5. Information about the authorized shares.

Number of authorized ordinary shares: 400,981
Number of authorized preferred shares: 0
Total number of authorized shares, including ordinary and preferred shares: 400,981

6. Date of inclusion of the company’s shares in the official list of the stock exchange:

7. Information about the shares placement.

The number of outstanding and non-outstanding shares by type as of the end of the reporting period.

Number of outstanding ordinary shares: 293,897
Number of non-outstanding ordinary shares: 107,084
Number of outstanding preferred shares: 0
Number of non-outstanding preferred shares: 0

Number of outstanding shares during the reporting period by type.

Number of ordinary shares: 10
Number of preferred shares: 0

8. Methods of shares placement (sale) in the reporting period of the placement of shares:

Among the founders (for newly established companies).

There is no placement (sale) of shares among the founders.

Among the shareholders under the pre-emptive right.

Type of shares or other securities convertible into ordinary shares of the company: Ordinary shares

Number of shares or other securities convertible into ordinary shares of the company: 10

Placement price: KZT49,126,700

Payment amount: KZT491,267,000

Date of decision-making by the authorized body of the company on the shares placement: January 27, 2025

Through the shares placement without exercising the pre-emptive right.

There were no cases of shares placement without exercising the pre-emptive right.

Through subscription (in organized or unorganized securities markets):

There was no shares placement by subscription in the organized or unorganized securities markets.

Through placement among other investors.

No shares were placed through placement among other investors.

Through an auction.

No shares were placed through an auction.

Through converting securities and other monetary obligations of the company into shares of the company.

No shares were placed through converting securities and other monetary obligations of the company into shares of the company.

Through placing derivative securities on the territory of a foreign state.

No shares were placed through the placement of derivative securities on the territory of a foreign state.

9. Payment method for outstanding shares:

In cash.

No payment was made in cash.

In securities.

No payment was made in securities.

In property rights.

No payment was made in property rights.

In other property.

Appraiser's name: Appraiser is MARKET-CONSULTING LLP, Akmolit LLP, Markhit, TOPAZ-NS

Date of the appraisal report: September 26, 2024

Valuation amount: KZT491,267,000

Delivery certificate date: February 19, 2025

Type of paid shares: ordinary shares

Number of paid shares: 10

Through converting securities and other monetary obligations into outstanding ordinary shares of the company.

No payment was made by converting securities and other monetary obligations into outstanding ordinary shares of the company.

In case of payment for the company's outstanding shares by converting securities and other monetary obligations of the company into shares of the company during the rehabilitation of the company, the date of a court decision on approval of the rehabilitation plan shall be additionally specified:

In case of payment for the outstanding shares of the bank by converting securities and other monetary obligations of the company into shares of the bank as part of the compulsory restructuring of obligations of the bank classified as insolvent banks, the date of a decision of the authorized body on the compulsory restructuring of obligations of the bank classified as insolvent banks shall be additionally specified:

By dividends.

No payment was made in dividends.

In case of reorganization of the company, the date of a decision of the general meeting of shareholders on reorganization and the date of the transfer act shall be specified (not used for voluntary reorganization in the form of bank accession).

There was no reorganization of the company.

In the event of a reorganization by accession, the sale price of the shares of the company to be accessed and the placement (sale) price of the shares of the surviving company shall additionally be specified, except for cases of voluntary reorganization of banks in the form of a bank accession, in which case the share exchange ratio approved at the joint general meeting of shareholders of the reorganizing banks shall be specified.

There was no reorganization of the company by way of accession.

10. The cost of an option, the number of shares of the company for which the option agreement has been concluded, the option exercise price, in case the company enters into an option agreement when placing its shares.

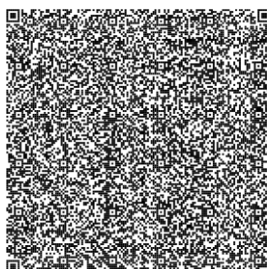
Not applicable.

11. Information about the underwriters (issuing consortia) of the company's share issue (this item is filled in if there is underwriting service agreement).

There is no underwriting service agreement.

Authorized

person



**KOZHAKHMETOV
MEIRAMOVICH**
(full name)

ALIBEK

(electronic digital signature)