

CERTIFICATE
of state registration of securities issue

April 13, 2010

Almaty

A5739

The Agency for Regulation and Supervision of the Financial Market and Financial Organizations of the Republic of Kazakhstan has carried out state registration of the issue of authorized shares of **JSC “National Mining Company “Tau-Ken Samruk”** (12/1, D. Kunayev street, Yessil district, Astana, Republic of Kazakhstan), registered by the Department of Justice of Astana on February 02, 2009, under the number 32952-1901-AO.

The issue is divided into **400,981** (four hundred thousand nine hundred and eighty-one) ordinary shares, which have been assigned the national identification number **KZ1C57390011**.

The issue is entered in the State Register of Equity Securities under the number **A5739**.

The certificate of state registration of the issue of authorized shares of the company has been replaced due to an increase in the number of authorized shares of the company.

As of July 27, 2009, **250,981** (two hundred and fifty thousand nine hundred and eighty-one) ordinary shares have been issued and paid up, with a paid-up charter capital for **KZT1,936,960,000** (one billion nine hundred thirty-six million nine hundred sixty thousand).

Deputy Chairman

M.B. Baisynov

Series C

No. 0002724