



CERTIFICATE
of state registration of the authorized shares issue

November 01, 2023

Almaty

The Agency of the Republic of Kazakhstan for Regulation and Development of the Financial Market has carried out the state registration of the issue of authorized shares of **Joint Stock Company “National Mining Company “Tau-Ken Samruk”**

17/10, Syganak street, Yessil district, Astana, Republic of Kazakhstan

registered under the business identification number 090240000101

The issue is divided into:

400,981 (four hundred thousand nine hundred eighty-one) ordinary shares,
which have been assigned an international identification number (ISIN code)

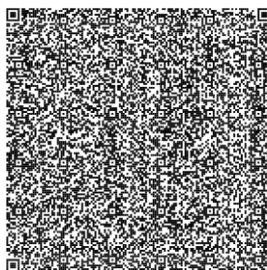
KZ1C00003417

The nominal value of one share: KZT1 000 (one thousand).

The reason for the replacement of the certificate of state registration of the issue of authorized shares of the joint stock company:

The certificate has been replaced due to a change in the company’s name and location.

Authorized representative



(electronic digital signature)

Khadzhiyeva Mariya Zhamalovna
(last name, initials)

SHARE ISSUE PROSPECTUS

Full name of the issuer: Joint Stock Company “National Mining Company
“Tau-Ken Samruk”
Abbreviated name of the issuer: JSC NMC Tau-Ken Samruk

The state registration of issue of authorized shares by the authorized body does not mean providing any recommendations to investors regarding the purchase of authorized shares described in the prospectus, and does not confirm the accuracy of information contained in this document

The officials of the joint stock company confirm that all information provided in this prospectus is reliable and does not mislead investors regarding the joint stock company and its shares to be placed

During the period of shares circulation, the joint stock company undertakes to disclose information on the securities market on the Internet resource of the financial reporting depository in accordance with requirements of the legislation of the Republic of Kazakhstan on the securities market.

Chapter 1. Information about the company's name and location

1. Information about the company in accordance with the constituent documents:

1) Date of the initial state registration of the company:

February 02, 2009

2) Date of the state re-registration of the company (in case of the re-registration):

August 10, 2023

3) Full and abbreviated name of the company in Kazakh, Russian and English (if available) languages

Full name

In Kazakh	«Тау-Кен Самұрық» ұлттық тау-кен компаниясы" акционерлік қоғамы
In Russian	акционерное общество «Национальная горнорудная компания «Тау-Кен Самрук»
In English	Joint Stock Company "National Mining Company "Tau-Ken Samruk"

Abbreviated name

In Kazakh	«Тау-Кен Самұрық» ҰТҚ» АҚ
In Russian	АО «НГК «Тау-Кен Самрук»
In English	JSC NMC Tau-Ken Samruk

4) In case of a change in the company's name, all its previous full and abbreviated names, as well as dates when they were changed, shall be specified.

Date of change	Full name	Abbreviated name
August 10, 2023	JOINT STOCK COMPANY NATIONAL MINING COMPANY TAU-KEN SAMRUK	JSC NMC Tau-Ken Samruk
August 10, 2023	JOINT STOCK COMPANY NATIONAL MINING COMPANY TAU-KEN SAMRUK	JSC NMC Tau-Ken Samruk

5) If the company was established as a result of the reorganization of a legal entity (legal entities), then information on the succession in respect of the reorganized legal entities and (or) the company shall be specified.

6) Business identification number of the company

090240000101

7) Legal Entity Identifier code in accordance with the international standard ISO 17442 Financial services - Legal Entity Identifier (LEI) (if available)

absent

2. The company's location in accordance with the certificate of state registration (re-registration) of the legal entity, indicating the contact phone numbers, fax and e-mail addresses, as well as the actual address of the company differs from the company's location specified in the certificate of state registration (re-registration) of the legal entity.

Location of the company (in accordance with the certificate of state registration (re-registration))	17/10, Syganak street, Yessil district, Astana, Republic of Kazakhstan
Contacts	+77053020362 b.tukenov@tkz.kz
Actual address	17/10, Syganak street, Yessil district, Astana, Republic of Kazakhstan

Chapter 2. Information about shares, methods of payment, and income generated on them

3. Information about the issue of authorized shares:

1) number and types of authorized shares:

ordinary shares: 400,981

2) number and types of shares paid by the founders:

ordinary shares: 63,650

3) nominal value per share paid by the founders:

KZT1 000

4) guaranteed amount of dividend on preferred shares:

not applicable

The stabilization bank fills in only information about the number, types, and nominal value of authorized shares of the stabilization bank.

4. Payment of shares

Payment method for shares:

Securities (specify the name of an issuer of securities, the international identification number (ISIN code) and the number of securities, the name of an appraiser, the date of an appraisal report, the valuation amount (in the absence of a market price), the date of transaction registration)

Property rights (specify the date of a decision taken by relevant bodies of the company on the repayment of monetary obligations of the company to pay for outstanding shares of the company, and the company's body that took this decision, details of a reconciliation report on monetary obligations of the company, the name of an appraiser, the date of an appraisal report, the valuation amount, the date of the asset transfer form);

Other property (specify the name of an appraiser, the appraisal report date, the property valuation amount, the date of the asset transfer form).

not applicable

It is specified in case of reorganization of the company (not applicable in case of voluntary reorganization in the form of banks accession):

The company was not reorganized.

It is additionally specified in case of reorganization of the company by way of accession:

The company was not reorganized by way of accession.

In case of voluntary reorganization of banks in the form of a bank accession to another bank, the share exchange ratio approved at the joint general meeting of shareholders of the reorganized banks shall be specified.

There was no voluntary reorganization of banks in the form of a bank accession to another bank.

There is no payment for shares in digital (virtual) units and (or) financial instruments, the value of which depends on the value (change in value) of digital (virtual) units.

For the purposes of the share issue prospectus, a digital (virtual) unit is understood to be a unit representing a digital record created and recorded in a decentralised information system using cryptography and/or computer calculations

Chapter 3. Terms and procedure for the placement of shares

5. Placement and share circulation:

1) a market where the placement and circulation of shares is planned (organized and (or) unorganized securities market)

- unorganized

2) in case of placement of shares on an unorganized market, the method of shares placement shall be specified: subscription or auction

Subscription

3) date of approval by the constituent meeting of the methodology for determining the value of shares when they are repurchased by the company on the unorganized securities market

January 30, 2009

4) The joint stock investment fund additionally indicates:

conditions and procedure for submitting and executing applications for the repurchase of shares of a joint stock investment fund

not applicable

a list of intermediaries for the placement and (or) repurchase of shares of a joint-stock investment fund (if any), indicating their location and contact phone numbers

not applicable

Chapter 4. Information about the founders or major shareholders (participants) owning ten or more percent of the authorized (except for shares purchased by the joint stock company) shares (stakes in the authorized capital) of the company

6. For newly established companies, including those established through reorganization, as well as companies where the state registration of the issue of authorized shares has been declared invalid by a court decision, information on the founders (participants) owning ten or more percent of the shares in the authorized capital of the company shall be specified, including:

last name, first name, patronymic (if any) of the founders (participants) of individuals and (or) full names and location of the founders (participants) of legal entities	number and type (types) of shares pre-paid by the founders (participants), owning ten or more percent of the stakes in the authorized capital of the company	date from which the founders (participants) began to own ten or more percent of the stakes in the authorized capital of the company
Joint Stock Company “Sovereign Wealth Fund “Samruk-Kazyna” (Samruk-Kazyna JSC) 17/10, Syganak street, Astana, Republic of Kazakhstan	292,887 (ordinary shares)	April 13, 2010

In case of payment of the authorized capital before the registration of a legal entity, the date of the state registration of the company as a legal entity shall be specified.

In case of payment of the authorized capital after the registration of the legal entity, the date of full payment by the founders of a minimum amount of the authorized capital of the company shall be specified.

Companies whose state registration of the issue of authorized shares has been declared invalid by a court decision shall specify the date on which the general meeting of shareholders decides to register a new issue of shares.

Chapter 5. Indicators of financial, economic and business activities of the company, indicating the main types of activities of the company

7. Types of the company’s activities:

1) main type of activity

According to item 15 of the Charter, the main activities of Tau-Ken Samruk JSC are as follows:

- 1) search, exploration, development, extraction, processing and sale of solid minerals, including:
 - metal, except for radioactive metals;
 - non-metallic, except for materials for construction, production of building materials and for the chemical industry;
 - coal and lignite;
- 2) extraction and processing of mineral raw materials and man-made mineral formations;
- 3) production of cast iron, steel, ferroalloys and products from them;
- 4) production of non-ferrous, rare, rare-earth and noble metals and products from them;

- 5) production of nonmetallic, mining chemical, building materials in the complex processing of mineral raw materials;
- 6) technical support and services for the mining industry;
- 7) production of drilling and blasting operations;
- 8) performance of research, development and engineering work in the mining and metallurgical industry;
- 9) investment activity;
- 10) innovative activity;
- 11) foreign economic activity.

Activities that require a license or other authorization, which must be obtained in the manner prescribed by Legislation, are carried out only after obtaining the appropriate licenses or other types of permits.

2) brief description of the company's activities, indicating the types of activities that are seasonal in nature and their share in the total income of the company

1) types of activities that are seasonal in nature, their share in the total income of the joint stock company: The activities of Tau-Ken Samruk JSC are not seasonal in nature.

2) the share of imports in raw materials (works, services) supplied (rendered) to the joint stock company and the share of products (works, services) sold by the joint stock company for export in the total volume of products sold: there is no information because the newly created joint-stock company.

3) information about the participation of the joint stock company in lawsuits: Tau-Ken Samruk JSC does not participate in lawsuits.

4) information on all administrative penalties imposed on the joint stock company and its officials by authorized state bodies and (or) the court during the last year: no administrative penalties were imposed on Tau-Ken Samruk JSC and its officials.

3) information about organizations that are competitors of the company

Main competitors of Tau-Ken Samruk JSC in the Republic of Kazakhstan are enterprises of the mining and metallurgical industry: ArcelorMittal Temirtau JSC, Corporations ENRC and Kazakhmys, Ust-Kamenogorsk Titanium and Magnesium Combine JSC, Kazzinc JSC - the seventh largest producer of refined zinc, Yuzhpolymetal JSC, JSC NAC Kazatomprom, RSE Zhezkazganredmet, Kostanay Minerals JSC - the third largest producer of asbestos.

1) ArcelorMittal Temirtau JSC

The company has a full metallurgical cycle and specializes in the production of various types of products: cast iron, steel, rolled steel, tinplate, galvanized steel, coke and by-products.

The company has its own raw material base, which includes Orken LLP (Lissakovskoye deposit, Lisakovsk), Togai LLP (Kentobinskoye deposit, Karaganda region), Orken LLP (Karazhal deposit, Karaganda region). The geography of product exports is represented by more than 45 non-CIS countries and 9 CIS countries.

Russia, Iran, and China are key importing countries of metallurgical products. The volume of supplies to these countries is more than 50% of the total volume of supplies of the company.

In 2008, the company commissioned a shape and bar production with a capacity of 450 thousand tons per year.

2) The ENRC Group

The ENRC Group includes: JSC TNC KAZCHROME, SSGPO JSC, Aluminum of Kazakhstan JSC, Kazakhstan Electrolysis Plant JSC, Eurasian Energy Corporation JSC, Zhairemsky MCC JSC.

JSC TNC Kazchrome:

The main activity of the company includes the extraction and sale of chromium ore, as well as the production of ferroalloys. The company consists of four main production units:

Aksu Ferroalloy Plant – production of chromium, silicon and manganese alloys.

Aktobe Ferroalloy Plant – production of chromium and silicon alloys. Donskoy Mining and Processing Plant (hereinafter referred to as DMPP) - extraction of chromium ore from open pits and underground mines, its processing and enrichment, which is used in the production of ferroalloys and is partially sold directly.

Zhairemsky MCC - mining and processing of manganese ore used in the production of ferroalloys.

JSC TNC Kazchrome employs 16,000 people. 40 electric furnaces with a total installed capacity of 850-920 MVA are installed.

In terms of production and sales, the company ranks third in the global ferrochrome market after Samancor and Xstrata. TNC Kazchrome's products are sold in all major global ferroalloy markets, including the United States, Europe, and Southeast Asian countries (Japan, South Korea, China, and Taiwan). The range of manufactured alloys, in addition to ferrochrome of all grades, includes high-silicon ferrosilicon, ferrosilicochrome, low-phosphorous silicomanganese.

Sokolovsko-Sarbaiskoye Mining and Processing Production Association (SSGPO):

The company accounts for about 80% of iron ore production in Kazakhstan.

The total headcount of the enterprise exceeds 16.6 thousand employees.

The company produces iron ore concentrate, fluxed pellets, and the extraction of crude crushed ore, dolomite, limestone, and crushed stone. The SSGPO includes Sokolovsky, Sarbaisky, Kacharsky and Kurzunkulsky iron ore quarries, Sokolovsky underground mine, Alexeyevsky dolomite and Kzyl-Zhar lime quarries, ore preparation complex, mechanical repair plant, thermal power plants and other divisions. The production capacity of the company is as follows: for the extraction of crude ore – 33.6 million tons per year; for the concentrate production - 14.1 million tons per year; for the pellets production - 8.8 million tons per year.

The company's products are supplied to Mittal Steel Temirtau JSC, to Russia, and Magnitogorsk Iron and Steel Works JSC, to China.

Aluminum of Kazakhstan JSC

The company includes Pavlodar Aluminum Plant, Krasnooktyabrskoye Bauxite Mine Management, Torgai Bauxite Mine Management, Keregetas mine, thermal power plant and other divisions.

The main activities of the company include the extraction and complex processing of mineral raw materials in order to obtain metallurgical alumina, high purity metallic gallium and aluminum sulfate, refractory clay, limestone. There are 8 deposits on the balance sheet of Aluminum of Kazakhstan JSC. Currently, the following fields are being developed: Ayatskoye, Belinskoye, Krasnooktyabrskoye, Arkalykskoye, Nizhne- and Verkhne-Ashutskoye. Mining operations are conducted using the open-pit method.

The production capacity for alumina is approximately 1.5 million tons per year. The total headcount of the enterprise is 12,252 employees. The products (alumina) are supplied to Krasnoyarsk Aluminum Plant OJSC (Krasnoyarsk), Bratsk Aluminum Plant OJSC (Bratsk), Novokuznetsk Aluminum Plant OJSC (Novokuznetsk), to the aluminum plants of China, Tajik Aluminum Plant OJSC. Gallium is sold through the trading division - ENRS Marketing AG to Japan.

The company is currently constructing the second stage of the Kazakhstan Electrolysis Plant. The project cost is USD505 million . The commissioning date was in 2012.

3) Kazakhmys Corporation LLP

Kazakhmys Corporation LLP is the largest enterprise for the extraction and processing of copper and polymetallic ores, production of refined copper, metallic zinc, and other non-ferrous metals.

The corporation produces commercial products of the following names: cathode copper, refined silver, refined gold, metallic zinc, lead dust, sulfuric acid, rare metal salts. In terms of copper production, Kazakhmys Corporation LLP ranks among the world's top ten largest companies.

Other activities of the corporation include the production and transmission of electric and thermal electricity, scientific research, design and survey, development work, industrial and civil construction, freight and passenger transportation.

The corporation's production base includes 24 underground and open-pit mines, 9 processing plants, 2 copper smelters and 1 zinc plant, a copper wire rod production plant, several mechanical repair plants, mine construction and installation trusts, an integrated research center, 2 open-cast coal mines, 3 thermal power plants, and a well-developed infrastructure. including road, rail and air transport, as well as modern telecommunication networks. The corporation includes Zhezkazgan Mining and Metallurgical Combine;

Balkhashtsvetmet, Zhezkent Mining and Processing Plant, VostokKazmed, Karagandatsvetmet IA, Karaganda Foundry and Machine-building Plant, Karaganda Foundry, Mansfelder Kupfer and Messing (MKM) subsidiary company for the production of copper and copper products in Germany.

The corporation develops 40 mineral deposits in Karaganda, East Kazakhstan and Zhambyl regions. Various minerals are extracted from these deposits: copper, zinc, lead, gold, silver and other metals, coal, limestones, loams, building stone, building sand, clays, facing stone, sand-gravel mixtures, groundwater. Deposits have significant reserves of balance ores, the development of which can last longer than the term of 35 subsoil use contracts concluded with the Government of the Republic of Kazakhstan. The corporation employs about 70 thousand persons.

4) Kazzinc JSC

Kazzinc Joint Stock Company was established in 1997 on the basis of four large mining and metallurgical enterprises: Ust-Kamenogorsk Lead and Zinc Combine JSC, Leninogorsk Polymetallic Combine JSC, Zyryanovsky Lead Combine JSC, Tekeli Mining and Processing Complex and Bukhtarma Hydropower Complex.

Currently, Kazzinc JSC is a multidisciplinary vertically integrated mining and metallurgical enterprise with a complete production cycle: from ore mining to the production of finished products.

Kazzinc JSC carries out the following activities: production of metallic zinc, refined lead, refined gold and silver, copper concentrate, sulfuric acid, and production and sale of electrical and thermal energy. Kazzinc JSC comprises Leninogorsk Mining and Processing Complex, Zyryanovsk Mining and Processing Complex, and Metallurgical Production unit, which includes Ust-Kamenogorsk Lead Plant, Ust-Kamenogorsk and Leninogorsk Zinc Plants, as well as auxiliary workshops.

5) Yuzhpolymetal JSC

Yuzhpolymetal JSC is a large enterprise for the production of lead and related non-ferrous and rare metals. It unites lead, bismuth, rare metal, sulfuric acid production, workshops for the production of pure metals, for the production of high-purity lead oxides, lead powder and lead rolled products, as well as silver and gold alloy.

The production capacity of the refined lead plant is 140,000 tons per year. The enterprise's production structure includes a sintering shop, a smelting shop, a refining shop, a chemical-metallurgical shop, a hydrometallurgical shop for rare metals production, a dust collection shop, a sulfuric acid shop, and a chemical-metallurgical shop for oxides production. The Achisai mine, which includes Turlanskaya mine

and a metallurgical workshop for the production of zinc Waelz oxide with a capacity of 27,000 tons per year and Kentau processing plant with a capacity of 4.5 million tons.

The enterprise is conducting industrial trials of a zero-waste slag processing technology, as well as a technology for processing dust combined with manganese ore, which has resulted in increased recovery of rare metals and improved product marketability. The technology of rhenium extraction from washing solutions has been introduced.

Given that the primary activity of Tau-Ken Samruk JSC will be the development of gold deposits, it is also necessary to consider competition in Kazakhstan from the following gold mining companies: Kazzinc JSC, Kazakhmys Corporation LLP, Altynalmas JSC, Andas Altyn JSC, JV FIC Alel, Kazakhaltyn JSC, Maikainzoloto JSC, and Vassilkovsky MCC JSC. Kazzinc JSC (50 tons of gold and 1,000 tons of silver per year) and Kazakhmys Corporation LLP (10 tons of gold and 1,000 tons of silver per year) have refining capacities in Kazakhstan.

In the global market, it is necessary to identify the following main competitors in the mining and metallurgical industry:

BHP Billiton is the world's largest producer of iron ore, copper, aluminum, nickel and coal. It has a significant ore base.

Rio Tinto is the world's largest producer of copper, uranium, aluminum and gold.

Anglo-American is the largest producer of platinum, diamonds, coal, base metals, ferrous and common metals.

Xstrata is a multinational company with divisions in Australia, America, South Africa and Europe, the largest producer of copper, nickel, zinc, coal and ferroalloys.

Vedanta Resources Plc (India) is a producer of aluminum, refined zinc, and copper.

ERAMET (France) is a producer of nickel, manganese and ferroalloys.

International Ferro Metals (South Africa) is a producer of ferrochrome.

New World Resources (Czech Republic, Poland) is a coal producer.

Antofagasta Plc is a producer of copper and molybdenum with quarries in Chile.

KGHM is a producer of cathode copper and silver in Poland.

Talvivaara Mining is engaged in the production of nickel, copper, zinc and cobalt in Finland.

Norilsk Nickel is the largest producer of nickel, copper, palladium, and other platinum group metals.

Norsk Hydro is the world's largest aluminum producer.

Lonmin PLC is the world's largest platinum producer (South Africa).

Aquarius Platinum is a company specializing in the production of platinum (South Africa).

Peter Hambro Mining PLC is a Russian gold mining company.

Fresnillo is a producer of gold and silver, owns quarries in Mexico.

4) factors that positively and negatively affect the profitability of sales (works, services) for the main types of activities of the company

The main factors affecting the profitability of sales in the main types of activities of Tau-Ken Samruk JSC will be:

- 1) fluctuations in prices for metals and other types of mineral raw materials on the world and domestic markets, trends in lower or higher prices in these markets;
- 2) fluctuations in demand for metals and other types of mineral raw materials on global and domestic markets, depending on the cyclical growth of the global economy and regions;
- 3) cost of production;

- 4) quality of mineral raw materials;
- 5) cost of labor, electricity, and transportation tariffs (to China, to Russia);
- 6) the volume of capital expenses for creating new and maintaining existing production facilities;
- 7) increase in the cost of customs duties on the borders with Russia and China;
- 8) the degree of concentration of orders for the main types of products.

8. Information about the activities of companies operating as joint stock investment funds

The following shall be specified:

general provisions on investment activities, description of goals of the joint stock investment fund's investment policy, reasons and risks of investing in the respective assets, specifying potential factors that may adversely affect the joint stock investment fund's income from such investment assets, as well as the probability of their occurrence

information about the management company of the joint stock investment fund (full name, location)

brief overview of general market trends regarding the investment assets specified in the company's investment declaration, including those of primary importance to the joint stock investment fund

not applicable

9. Risk factors affecting the activities of the company

5) risk factors:

The following risk factors will affect the market value of assets of Tau-Ken Samruk JSC and the economic efficiency of its activities:

- 1) The actual volume and quality of ore reserves may not correspond to the estimated data for deposits, the subsoil use rights for which are transferred to Tau-Ken Samruk JSC.
- 2) Fluctuations in global and domestic prices for metals and other types of mineral raw materials produced by Tau-Ken Samruk JSC.
- 3) Fluctuations in exchange rates, in particular the KZT/USD ratio;
- 4) Increased competition in the global metals market, the entry of new players to the market, in particular developing countries, the implementation of large-scale capital investment programs in order to expand production by the main companies in the industry;
- 5) Rising tariffs for electricity and transportation services. Interruptions or refusal of supplies for these types of services;
- 6) Limited capacity of the railways of Kazakhstan, China, and Russia;
- 7) Increase in labour costs in the Republic of Kazakhstan;
- 8) Incomplete fulfillment of deadlines and other conditions for the implementation of capital investments of Tau-Ken Samruk JSC, necessary to maintain the current production level;
- 9) Violation of contractual obligations or refusal to supply the main customers of products manufactured by Tau-Ken Samruk JSC;
- 10) The cyclical nature of economies of neighboring countries (China, Russia), which are the main consumers of Tau-Ken Samruk JSC's products;
- 11) Reduction of the shareholder value and dividend payments on shares of ENRC PLC, Kazakhmys PLC, Maikainzoloto JSC, and other assets transferred to Tau-Ken Samruk JSC;

- 12) Violation of requirements of laws and regulations on environmental protection, which can result in significant penalties and other sanctions;
- 13) Risks related to unforeseen circumstances in production, including industrial accidents, strikes, equipment breakdowns, environmental threats, extreme climatic conditions and other factors;
- 14) Risks of industrial accidents and compensation payments for claims. Additional capital expenses due to the need to comply with requirements of labor protection and safety legislation;
- 15) Unfavorable reviews in the media and other public statements about Tau-Ken Samruk JSC;
- 16) Risks of non-fulfillment by counterparties of their obligations under contracts for the supply of products of Tau-Ken Samruk JSC;
- 17) Outflow of key highly qualified personnel, including key executives;
- 18) Amendments to the legislation of the Republic of Kazakhstan concerning subsoil use and taxation.

Chapter 6. Additional information about the company and the equity securities it places

10. Information about the company's payment agent (if available):

- 1) full name of the payment agent
- 2) location, contact phone numbers, e-mail address (if available)
- 3) date and number of the company's agreement with the payment agent

The Company does not have a payment agent.

11. Information about the company's consultants (if, in accordance with the Law on the Securities Market, the obligation to conclude a contract for rendering consulting services on the inclusion and location of equity securities in the official list of the stock exchange is established):

- 1) 1) full and abbreviated name of the person rendering consulting services on the inclusion and location of the company's shares in the official list of the stock exchange:
 - 2) location, contact phone numbers, e-mail address (if any) of the person rendering consulting services on the inclusion and location of the company's shares in the official list of the stock exchange:
 - 3) date and number of the agreement between the company and a person rendering consulting services on the inclusion and listing of its shares on the official list of the stock exchange:

There is no financial advisor.

~~Information about other consultants of the company shall be specified if, in the company's opinion, disclosure of such information is essential for taking a decision on the acquisition of the company's shares.~~

12. Date and number of the agreement between the company and the central depository for rendering services for maintaining the system of registers of the company's shareholders

No. 225 of January 01, 2014, January 01, 2014

13. When preparing the authorized shares issue prospectus, items 10 and 11 of this annex shall be not filled in.

Authorized person

(last name, initials)

Electronic digital signature